

Petitioner: Jennie Cynthia Reyna (Pro per – Sister)

Petition for Appointment of Successor Probate Conservator of the Person

		JENNIE CYNTHIA REYNA , sister, is petitioner and requests appointment as successor conservator with medical consent powers. <i>Please see petition for details.</i>	NEEDS/PROBLEMS/COMMENTS: Court Investigator Advised Rights 9/20/2016. 1. There is no vacancy. The present conservator, Maria Reyna (mother), has consented to the successor conservatorship, but there is presently no resignation filed with the Court. 2. Item 5 of proof of service of Notice of Hearing filed 10/5/2016 does not indicate that a copy of the petition was served with the notice, as required pursuant to Probate Code 2683(a), on the following: a. Maria D. Reyna (mother) b. Dorothy Guzman (sister) c. Juan R. Reyna (brother) Note: Per CI report, petitioner states conservatee's name was misspelled on the initial petition, and should have been <u>SONIA</u> (not Sonya). Court may wish to do a true-name finding.	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: SEF Reviewed on: 10/17/2016 Updates: Recommendation: File 1- Reyna	

Status Re: Filing of the Public Guardian's First Account

			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u></p> <p>First Account Current filed 10/13/16 is set for hearing on 11/29/16</p>
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: skc</p> <p>Reviewed on: 10/14/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2- Chavez</p>

DOD: 02/14/12	RICHARD DEWAYNE PHILLIPS , father, was appointed Administrator with Full IAEA and without bond on 12/4/12.	NEEDS/PROBLEMS/COMMENTS:
		Minute Order 3/10/16: Counsel requests a continuance past the underlying litigation's trial date of 8/16/16.
	Minute Order from hearing on 12/04/12 set this matter for status regarding filing of the Inventory & Appraisal.	Note: On 9/14/16, a Petition for Order Approving Settlement Agreement, Terminating Further Proceedings, and for Discharge of Personal Representative was filed and set for hearing on 10/24/16.
Cont. from 042613, 072514, 011515, 082015, 031016	Order Approving Contingency Fee Agreement was filed 8/15/13.	
Aff.Sub.Wit.	Status Report filed 8/14/15 states on 4/15/13, Petitioner, in his capacity as personal representative, filed a complaint against the County of Fresno and other defendants in United States District Court, Eastern District of California, alleging violation of the decedent's civil rights based on the fact that decedent was murdered while in custody of Fresno County. On 6/11/13, the County of Fresno filed a Motion to Dismiss the lawsuit which was granted in part and denied in part. Trial has been continued to 8/16/16 with a 10 day estimate. At this time there are no assets in the estate except for the causes of action currently being litigated in federal court. Petitioner requests the Court set a further status conference in March 2016.	1. Need Inventory & Appraisal pursuant to Probate Code §8800 or current written status report pursuant to Local Rule 7.5.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		Reviewed by: skc
Order		Reviewed on: 10/14/16
Aff. Posting		Updates:
Status Rpt		Recommendation:
UCCJEA	Status Report filed 3/1/16 states defendants filed their answer to the second amended complaint on 1/14/16. At this time, there are no assets in the decedent's estate except for the causes of action currently being litigated in federal court. Petitioner requests further status conference in September or October 2016.	File 3 – Phillips
Citation		
FTB Notice		

Petition for Visitation

			NATHAN YOUNG , Father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Court may also require notice to the mother, Madelen Castanon, and to the paternal grandparents, to avoid conflicting schedules. (Note: The name of the paternal grandfather has never been provided to the Court.)
			ADRIANA HERNANDEZ , maternal aunt, was appointed guardian on 11/26/12. - Personally served 9/24/16	
	Aff.Sub.Wit.		See petiton for details.	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 10/14/16
				Updates:
				Recommendation:
				File 4- Castanon

Attorney
Attorney

Criego, Franz (for Executor Abigail Serrato)

Simonian, Jeffrey (for Beneficiaries Javier Serrato, David Serrato, and Genaro Serrato)

**[Corrected] Amended First and Final Report of Executor; Petition for Final Distribution
Without an Accounting and for Allowance of Compensation for Ordinary Services**

DOD: 6/15/14		ABIGAIL SERRATO , Executor with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 9/22/16: Mr. Simonian waives notice and consents on behalf of his clients. Matter is continued due to the remaining defects.</u> <u>Note: Pursuant to Minute Order 6/7/16, Attorney Jeffrey Simonian represents beneficiaries Javier, David, and Genaro Serrato. However, on 10/7/16, David and Genaro filed a Declaration in pro per that objects to fees charged by Executor Abigail Serrato and her attorney, Franz Criego. See Page 2 for details.</u> <u>SEE ADDITIONAL PAGES</u>
Cont. from 092216			
	Aff.Sub.Wit.		
✓	Verified	I&A: \$429,965.00	
✓	Inventory	POH: \$429,965.00 (consisting of \$119,965.00 cash, misc. personal property valued at \$10,000.00, and two parcels of real property in Madera County valued at \$300,000.00)	
✓	PTC		
✓	Not.Cred.		
N/A	Notice of Hrg		
	Aff.Mail	Executor (Statutory): \$11,599.50	
	Aff.Pub.	Attorney (Statutory): \$11,599.50	
	Sp.Ntc.		
	Pers.Serv.	Probate Referee: \$330.00	
	Conf. Screen		
✓	Letters	12/10/14 Costs: \$930.00 (filing, publication) (See #2)	
	Duties/Supp		
	Objections	Distribution pursuant to decedent's will and agreement among heirs (See #3):	
	Video Receipt		
	CI Report	Genaro Serrato: \$23,729.00 \$23,706.00 plus 25% of any accrued interest, plus an undivided interest in the Madera real property	
✓	9202		
✓	Order		
	Aff. Posting	David Serrato: \$23,729.00 \$23,706.00 plus 25% of any accrued interest, plus an undivided interest in the Madera real property	
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice	Abigail Serrato: \$23,729.00 \$23,706.00 plus 25% of any accrued interest, plus an undivided interest in the Madera real property Javier Serrato: \$23,729.00 \$23,706.00 plus 25% of any accrued interest, plus an undivided interest in the Madera real property	

Reviewed by: skc

Reviewed on: 10/17/16

Updates:

Recommendation:

File 5- Serrato

Page 2 – NEEDS/PROBLEMS/COMMENTS:

Declaration filed 10/7/16 by David Serrato and Genaro Serrato states they would like to ask Your Honor if there is any way the fee for Executor and her attorney can be reduced. They have caused so much emotional stress and heartache for prolonging the probate of the estate. Abigail kept the deeds for six months so they had to hire a lawyer to get them. They have sent her several texts, phone calls with no responses or updates, have called Franz Criego and went to his office several times with no resolution to get the probate completed. Also David's deed hasn't gotten corrected when their lawyer gave Abby and Franz a quick deed to correct it hasn't been filed or corrected yet. Javier feels if he also joins in this request that Abby will throw him out of his mom's house. Also, they asked for the bank statements and neither Abby nor Franz would provide until they signed the waiver of accounting. Declarants would like Your Honor to take this emotional stress of having to come to court just to have it continued over and over again into consideration of reducing their fees.

Note: Pursuant to Minute Order 9/22/16, Mr. Simonian waives notice and consents on behalf of his clients. Therefore, the issues re notice of hearing and consent to distribution have been removed.

The only issues then remaining re the Amended Petition filed 8/12/16 were as follows:

1. Need clarification re total costs: The petition and prayer indicate reimbursement of \$930 to Attorney Criego; however, Exhibit F indicates \$1,370 to Attorney Criego plus \$51 to Executor, total \$1,421; however, proposed order indicates \$930.
2. After clarification of costs, need recalculation of cash distributions. (The petition indicates cash distribution of \$23,706 each, but Exhibit F indicates \$23,729. However, both appear to be rounded amounts, neither based on the \$119,965 cash on hand per Exhibit A.
3. Need further revised proposed order. See Local Rules 7.1.1.F and 7.6.1. – Order submitted 9/21/16. Proposed order does not address personal property, and contains inappropriate language at #10 on Page 6 (“deed of trust” is an inappropriate term).

Update: On 10/14/16, Petitioner filed what appears to be a complete further Corrected Petition; however, it cannot be reviewed because it is missing Pages 3-5. (Pages 3-5 appear in the document but are pages from a proposed order, rather than from the corrected petition.)

Note: IF the “(Corrected) First and Final Report” filed 10/14/16 is meant to completely amend the Amended Petition filed 8/12/16 in its entirety, the document should be further corrected and re-filed with all appropriate pages, at which time it will receive a new hearing date because further notice is required on amended petitions. (Mr. Simonian’s waiver of notice was for the petition then on calendar, not a new petition.)

ALTERNATIVELY, IF Petitioner wishes to simply address the issues noted above re the Amended Petition filed 8/12/16, please do so via declaration, which should be served on interested parties.

Additional Examiner’s Note: From what brief review Examiner was able to do, given the missing pages, it appears the document contains old information. See Paragraph 4 re I&A. Petitioner is encouraged to proofread and review all information set forth in any new filing to ensure accuracy of fee calculations and distribution calculations.

First and Final Account of Administrator and Petition for Its Settlement; for Payment of Creditors' Claims and Reimbursement of Expenses; for Allowance of Fees and for Final Distribution.

DOD: 1/30/15			MICHAEL STRAIT , Administrator, is petitioner.			NEEDS/PROBLEMS/		
			Account period: 1/30/15 – 8/2/16			COMMENTS:		
			Accounting - \$296,943.68					
Cont. from			Beginning POH - \$295,855.83					
	Aff.Sub.Wit.		Ending POH - \$296,943.68					
✓	Verified		Administrator - \$8,938.87 (statutory)					
✓	Inventory		Administrator costs - \$2,016.29 (filing fees, taxes, copies)					
✓	PTC		Attorney - \$8,938.87 (statutory)					
✓	Not.Cred.		Attorney costs - \$610.00 (filing fee, probate referee)					
✓	Notice of Hrg		Creditors - \$8,419.07					
✓	Aff.Mail	W/	Closing - \$2,000.00					
	Aff.Pub.		Distribution, pursuant to intestate succession, is to:					
	Sp.Ntc.		Michael Strait - 1/5 interest in real property and \$22,204.12					
	Pers.Serv.		Wendy Thomas - 1/5 interest in real property and \$22,204.12					
	Conf. Screen		Cyndi Roberts - 1/5 interest in real property and \$22,204.12					
✓	Letters	8/25/15	Dennis Straight - 1/5 interest in real property and \$22,204.12					
	Duties/Supp		Guadalupe Ramos - 1/5 interest in real property and \$7,401.38					
	Objections		Bryan Ramos - 1/5 interest in real property and \$7,401.38					
	Video Receipt		Natalie Ramos - 1/5 interest in real property and \$7,401.38					
	CI Report							
✓	9202							
✓	Order							
	Aff. Posting							
	Status Rpt							
	UCCJEA							
	Citation							
✓	FTB Notice							
						Reviewed by: KT		
						Reviewed on: 10/14/16		
						Updates:		
						Recommendation:		
						SUBMITTED		
						File 6- Strait		

Attorney: Flora Istanbulian (for Conservatee)

Attorney: Heather H. Kruthers (for Conservator/Public Guardian)

Petition for Attorney Fees, for Reimbursement of Fees advanced, and for Termination of Services of Attorney

		<p>FLORA ISTANBOULAN, petitioner was Court appointed to represent the Conservatee on 6/17/16.</p> <p>PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 9/17/15.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for the PUBLIC GUARDIAN'S petition for medical treatment authority.</p> <p>Petitioner asks that she be paid from the conservatorship estate for 4.75 hours @ \$250.00 per hour for a total of \$1,187.50 and for costs of \$435.00.</p> <p>Services are itemized by date and include review of documents, visits with client, and court appearances.</p> <p>Petitioner further requests that she be relieved as attorney of record for the Conservatee.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 10/17/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7- De La Mora</p>	

DOD: 02/03/2016	AMOS DAVIS , son was appointed Executor without bond on 04/14/2016.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 04/14/2016.	
	Minute Order of 04/14/2016 set this Status Hearing for the filing of the Inventory and Appraisal.	<u>OFF CALENDAR.</u> <u>Final Inventory and Appraisal</u> <u>filed 10/14/2016.</u>
Cont. from 090816	Inventory and Appraisal Partial No. 1 filed 04/26/2016 shows an estate valued at \$135,000.00.	
Aff.Sub.Wit.	Status Report filed 09/01/2016 states the Inventory and Appraisal for the estate has been provided to the Fresno County probate referee of the estate property, but the completed appraisal has no yet been received by this office. Once the appraisal has been received from the probate referee, it will be filed with the court.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 10/17/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8- Davis

Attorney: Steven M. Matlak (for Alec Bolderoff – Petitioner)

Spousal or Domestic Partner Property Petition

DOD: 3/2/2016		ALEC BOLDEROFF , surviving spouse, is petitioner	NEEDS/PROBLEMS/COMMENTS:
		No other proceedings	
		Decedent died intestate	Continued from 8/10/2016. Minute order states Attorney Matlak requests 60 days continuance; they are still discovering assets. Mr. Dotson will be filing a <i>Request for Special Notice</i> .
Cont. from 081016			
	Aff.Sub.Wit.	Petitioner states (per petition and declaration of error filed 7/27/2016)	As of 10/12/2016, no new documents have been filed and the following issues still exist:
✓	Verified	decedent and petitioner were married on 6/14/1964 and at the time of decedent's death on 3/2/2016, had been married 51 years. Decedent and petitioner had one child who died on 9/5/1994. They had no other children. The property described in the petition listed as separate property was property received by decedent from inheritance. Pursuant to the laws of intestate succession, petitioner is entitled to an undivided one-half (1/2) interest in the separate property.	
	Inventory		1. Declarations of error filed 7/27/2016 and 8/8/2016 are not verified by the petitioner. Further, both declarations change material facts and request relief different from that of the original pleading. Therefore, these appear to be amendments to the original pleading and require the same notice of hearing as the pleading they amend, pursuant to CRC 7.53(a). Need proof of service of declarations with at least 15 days notice on all parties entitled to notice.
	PTC		
	Not.Cred.		2. Need proof of service of <i>Notice of Hearing</i> on decedent's intestate heirs as follows: a. Jack Klistoff (brother) b. Nadya Klistoff (niece – issue of Alex Klistoff)
✓	Notice of Hrg		
✓	Aff.Mail	w/	3. Item 9 of petition lists Alex Klistoff as a predeceased brother of decedent. Need date of death pursuant to Local Rule 7.1.1D.
	Aff.Pub.		
	Sp.Ntc.		Reviewed by: SEF
	Pers.Serv.		
	Conf. Screen		Reviewed on: 10/14/2016
	Letters		
	Duties/Supp		Updates:
	Objections		
	Video Receipt		Recommendation:
	CI Report		
	9202		File 9- Bolderoff
✓	Order	Petitioner requests court determination that decedent's 1/2 separate property interest in real property located in Kerman and 50% community property interest, including checking and savings accounts, CDs, annuities, etc., passes to him. He further requests court confirmation that petitioner's 50% community property interest checking and savings accounts, CDs, annuities, etc., belongs to him.	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	In addition, petitioner requests access to decedent's safe deposit box and the right to remove any and all contents held in the name of Stella Bolderoff.	

10 Camri Tolbert, Egypt Ford-Medley (GUARD/P) Case No. 16CEPR00774

Petitioner Dickerson, Charles (Pro Per – Maternal Grandfather)

Petition for Appointment of Guardian of the Person

Camri age: 9 years	<p>TEMPORARY EXPIRES 10/20/2016</p> <p>CHARLES DICKERSON, maternal grandfather, is petitioner.</p> <p><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 09/22/2016: Petitioner represents that the filed proofs of service and a consent from Shaquana Ford, mother, on 07/29/2016, but the Court notes that none of the stated documents are in the file or Odyssey. Ms. Ford represents that she did sign a consent, and Camron Tolbert, father, shows the Court that he was served with the Notice of Hearing only. Petitioner is admonished to bring all filed paper work to court hearings from now on. Mr. Tolbert represents that his father is Michael Harris and his mother is Tamara McCloud, but he does not know their addresses. Petitioner need only have a copy of the general petition served as to Camron Tolbert.</p> <p>As of this Examiner's review on 09/20/2016, no written objections have been filed.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Cameron Tolbert (Father of Camri) • Jermaine Medley (Father of Egypt) • Shaquana Ford (Mother) 	
Egypt age: 6 mo.			
Cont. from 092216			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			x
Aff.Mail			x
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			x
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			
Reviewed by: LV			
Reviewed on: 10/17/2016			
Updates:			
Recommendation:			
File 10- Tolbert/ Ford-Medley			

NEEDS/PROBLEMS/COMMENTS continued:

3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
 - Michael Harris (Paternal Grandfather of Camri)
 - Tamara McCloud (Paternal Grandfather of Camri)
 - Paternal Grandparents of Egypt (Not Listed)
 - Janeen Jefferson (Maternal Grandmother)
4. UCCJEA is incomplete. It fails to include the dates for the period of residence for each child (3a and 3b)

Petitioner: Yolanda Ibanez (Pro per – Mother)

Petitioner: Merrissa Madrigal (Pro per – Mother)

Petition for Appointment of Probate Conservator

<u>TEMPORARY WAS DENIED</u>			NEEDS/PROBLEMS/COMMENTS:
YOLANDA IBANEZ and MERRISSA MADRIGAL, mother and sister, are petitioners and request appointment as co-conservator of the person with medical treatment consent powers.			Court Investigator Advised Rights on 8/24/2016
<i>Please see petition for details.</i>			
Cont. from 090816			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	w/	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 10/14/2016
			Updates:
			Recommendation:
			File 11- Ibanez

Petition for Appointment of Probate Conservator of the Person

		<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
		NANCY ABARCA MENDIOLA , mother, is petitioner and requests appointment as conservator of the person.	<u>Continued to 11/28/2016</u> @ request of petitioner
Cont. from 091516			Court Investigator Advised Rights on 9/2/2016
	Aff.Sub.Wit.		Need AMENDED petition, based on but not limited to the following issues: 1. Court Investigator's report indicates that petitioner is seeking medical treatment consent powers; however, items 1g and 9a of petition do not request those powers.** 2. Item 3g of petition is incomplete regarding if there has been an equivalent conservatorship proceeding filed in another jurisdiction. 3. Item 4c of petition is incomplete regarding if proposed conservatee is a member of a federally recognized Indian tribe. <p style="text-align: center;">See additional page.</p>
✓	Verified	<i>Please see petition for details.</i>	
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	x	
	Conf. Screen	x	
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt	x	
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 10/14/2016
			Updates:
			Recommendation:
			File 12- Abarca

NEEDS/PROBLEMS/COMMENTS, *continued*:

4. Item 5c(1) is incomplete re: supporting facts as to why proposed conservatee requires a conservator.
5. Item 11 of petition does not list the names, residence addresses and relationships of proposed conservatee's relatives.
6. Per item 5, above, unable to determine who is entitled to notice in this proceeding.
7. Need *Citation*.
8. Need proof of personal service with at least 15 days notice of *Citation* with copy of petition on proposed conservatee.
9. Need *Notice of Hearing*.
10. Need proof of service with at least 15 days notice of *Notice of Hearing* with copy of petition on all parties entitled to notice.
11. Need proof of service with at least 30 days notice of *Notice of Hearing* with copy of petition on Central Valley Regional Center (CVRC).
12. Need *Confidential Conservator Screening Form* (GC-314) for petitioner.
13. Need video viewing receipt.

13 Johnathan Hernandez Garcia (CONS/P) Case No. 16CEPR00843

Petitioner Hernandez, Maria (Pro Per – Maternal Grandmother)

Petition for Appointment of Probate Conservator of the Person

Age: 18		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>MARIA HERNANDEZ, maternal grandmother, is petitioner.</p> <p align="center"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 09/15/2016: Examiner notes provided.</p>	
Cont. from 091516				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			<p>Reviewed by: LV</p> <p>Reviewed on: 10/17/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13- Garcia</p>	

Attorney

Teixeira, J. Stanley (for Petitioner Lora L. Hovland)

Attorney

Istanbouljan, Flora (Court appointed for proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			Court Investigator advised rights on 10/5/16
			<u>Note:</u> Petitioner resides in Deer Park, WA.
<input type="checkbox"/>	Aff.Sub.Wit.		<p>1. The proposed conservatee's spouse is currently residing in a rehab facility, her notice was sent to the home address. The Court may require direct notice be sent to her at her current residence pursuant to Probate Code §1822 and Cal. Rule of Court 7.51.</p> <p>2. Pursuant to Probate Code §1822(d) and 1461.5, notice must be served on the Office of Veterans Administration having jurisdiction over the area in which the court is located. Petitioner served notice to a local Veterans Service Office address rather than the jurisdictional administration office. Need notice to the appropriate jurisdictional office.</p> <p>3. Need Citation.</p> <p>4. Need proof of personal service of Citation with a copy of the petition at least 15 days prior to the hearing on Proposed Conservatee Lloyd E. Hovland pursuant to Probate Code §1824.</p>
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation	X	
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10/14/16
			Updates:
			Recommendation:
			File 14- Hovland

Petition for Probate of Will and for Letters Testamentary

DOD: 8/12/2016	POWELL H. LEMONS , named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued to 12/5/2016 @ request of petitioner		
Cont. from				
<input type="checkbox"/>			Aff.Sub.Wit.	<input type="checkbox"/>
<input type="checkbox"/>			Verified	<input type="checkbox"/>
<input type="checkbox"/>			Inventory	<input type="checkbox"/>
<input type="checkbox"/>			PTC	<input type="checkbox"/>
<input type="checkbox"/>			Not.Cred.	<input type="checkbox"/>
<input type="checkbox"/>			Notice of Hrg	<input type="checkbox"/>
<input type="checkbox"/>			Aff.Mail	<input type="checkbox"/>
<input type="checkbox"/>			Aff.Pub.	<input type="checkbox"/>
<input type="checkbox"/>			Sp.Ntc.	<input type="checkbox"/>
<input type="checkbox"/>			Pers.Serv.	<input type="checkbox"/>
<input type="checkbox"/>			Conf. Screen	<input type="checkbox"/>
<input type="checkbox"/>			Letters	<input type="checkbox"/>
<input type="checkbox"/>			Duties/Supp	<input type="checkbox"/>
<input type="checkbox"/>			Objections	<input type="checkbox"/>
<input type="checkbox"/>			Video Receipt	<input type="checkbox"/>
<input type="checkbox"/>			CI Report	<input type="checkbox"/>
<input type="checkbox"/>			9202	<input type="checkbox"/>
<input type="checkbox"/>			Order	<input type="checkbox"/>
<input type="checkbox"/>			Aff. Posting	<input type="checkbox"/>
<input type="checkbox"/>			Status Rpt	<input type="checkbox"/>
<input type="checkbox"/>			UCCJEA	<input type="checkbox"/>
<input type="checkbox"/>			Citation	<input type="checkbox"/>
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		
		Reviewed by: SEF		
		Reviewed on: 10/14/2016		
		Updates:		
		Recommendation:		
		File 15- Hughes		

Petition to Determine Succession to Real and Personal Property

DOD: 4/15/2016		WILLIAM COREY , son, is petitioner	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service at least 15 days before the hearing of the <i>Notice of Hearing</i> for John Koski, Jr. (nephew) listed on attachment 14 as "whereabouts unknown." (Prob C §13153, 1220 and 13152(7)) 2. Items 9a(3),(4) of petition is incomplete re: if decedent is survived by a registered domestic partner.
		40 days since DOD	
		No other proceedings	
Cont. from		I&A - \$126,028.52	
<input type="checkbox"/>	Aff.Sub.Wit.	s/p	
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: SEF Reviewed on: 10/17/2016 Updates: Recommendation: File 16- Koski

Petitioner: Carl A. Booker (pro per)

Petition to Determine Succession to Real Property

DOD: 6/4/16	CARL A. BOOKER , son, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Need Amended Petition based on but not limited to: 1. Fee waiver was denied on 9/13/16. In addition filing fees are considered costs of administration and must be paid prior to the property passing to the decedent's heirs. Therefore the filing fee of \$435.00 is due. 2. Probate Code §13150 et seq. requires the all who succeed to the property to be petitioners. Therefore need amended petition including Joshua Booker as a petitioner. 3. #11 of the petition does not state the decedent's interest in the property, as required. 4. Need Notice of Hearing. 5. Need proof of service of the Notice of Hearing on Joshua Booker. 6. Need order.
	40 days since DOD	
	No other proceedings.	
Cont. from	Decedent died intestate.	
<input type="checkbox"/> Aff.Sub.Wit.	I & A - \$140,000.00	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	X	
<input type="checkbox"/> Aff.Mail	X	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	X	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/17/16
		Updates:
		Recommendation:
		File 17- Booker

Petition for Letters of Administration with IAEA

DOD: 5/29/2016		DOLYNA J. EVANS , daughter, is petitioner and requests appointment as Administrator with full IAEA with \$51,000.00 bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Full IAEA – o.k.	<p>Note: If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Tuesday, November 29, 2016 at 9:00 am in Department 303, for the filing of the bond. • Tuesday, March 21, 2017 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. • Tuesday, January 2, 2018 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Decedent died intestate	
<input type="checkbox"/>	Inventory	Residence: Fresno	
<input type="checkbox"/>	PTC	Publication: Fresno Business Journal	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Petn Admn	Estimated value of Estate:	
<input checked="" type="checkbox"/>	Aff.Mail	Personal property \$ 0.00	
<input checked="" type="checkbox"/>	Aff.Pub.	Annual gross income: \$ 0.00	
		Real property: \$ 51,000.00	
		Total: \$ 51,000.00	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Probate Referee: Steven Diebert	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: SEF
			Reviewed on: 10/17/2016
			Updates:
			Recommendation: SUBMITTED
			File 18- Walsh

19 Clifford M. Bethel, Jr. (Estate) Case No. 16CEPR00957

Attorney Gary G. Bagdasarian (for Petitioner Alice Colleen Bethel)

Petition for Letters of Administration; Authorization to Administer under IAEA

DOD: 7/31/2016		ALICE COLLEEN BETHEL , daughter, is Petitioner and requests appointment as Administrator with full IAEA without bond.	NEEDS/PROBLEMS/COMMENTS: 1. <i>Assignment of Interest in Estate #1 of Alice Colleen Bethel</i> filed 10/6/2016 shows Petitioner assigns her interest in the estate to Approved Inheritance Cash, Inc. for the sum of \$10,000.00 . Request for Special Notice was filed by Approved Inheritance Cash, Inc., on 10/6/2016. Need Waiver of Bond by Heir or Beneficiary (mandatory-use Judicial Council form DE-142/DE-111(A-3d)) to be filed with the Court pursuant to Probate Code § 8481 from: <ul style="list-style-type: none"> Approved Inheritance Cash, Inc. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			Full IAEA — OK
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			Decedent died intestate.
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg	N/A	Residence — Fresno Publication — Business Journal	
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report		Estimated value of the Estate: Personal property - \$190,000.00 Annual income PP - \$ 1,000.00 <hr/> Total - \$191,000.00	
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Note: If *Petition* is granted, Court will set status hearings as follows:

- Monday, March 20, 2017, at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- Thursday, January 4, 2018 at 9:00 a.m. in Dept. 303** for filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance is required.

Reviewed by: LEG
Reviewed on: 10/17/16
Updates:
Recommendation:
File 19- Bethel

Petitioner Dorothy Guzman (Pro Per, mother)

Petition for Appointment of Probate Conservator of the Person

NO TEMPORARY REQUESTED			NEEDS/PROBLEMS/COMMENTS:
DOROTHY GUZMAN, mother, is Petitioner.			
~Please see Petition for details~			<p>1. Item 11(b) of the <i>Petition</i> does not but should list the Petitioner's name, relationship to proposed conservatee, and residence address. Further, Item 11(b) of the <i>Petition</i> does not but should list relationship to the proposed Conservatee of each of the persons listed. (Note: Information that the Petitioner is proposed Conservatee's mother is provided elsewhere in the Petition; however, Item 11 must be completed for Petitioner and all relatives.)</p>
Court Investigator's Report was filed on 10/13/2016.			
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
Reviewed by: LEG			
Reviewed on: 10/17/16			
Updates:			
Recommendation:			
File 20- Guzman			

Petition to Determine Succession to Real Property

DOD: 10/16/2015	CAROL VEACH , non-relative, is petitioner	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	
	No other proceedings	
Cont. from	I&A - \$62,500.00	
<input type="checkbox"/> Aff.Sub.Wit.	s/p	
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/o	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: SEF
		Reviewed on: 10/17/2016
		Updates:
		Recommendation: SUBMITTED
		File 21- Allen

Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Doua Xiong (Father) - Lou Vang (Mother) 3. The Court may also require notice re this temp hearing to be served on the paternal grandfather, Keng Xiong, pursuant to Probate Code §2250(e), since he and Petitioner were both given temporary custody of the minor at birth pursuant to the parents' authorization.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 10/17/16	
			Updates:	
			Recommendation:	
			File 22- Xiong	